

(Translation)

No. CORS (Thor) 321/2013

December 18, 2013

Re: Submission of Copy of the Report on the Result of Securities Acquisition (Form 256-2)

To: The President
The Stock Exchange of Thailand

Enclosure: Copy of the Report on the Result of Securities Acquisition (Form 256-2)

Bank of Ayudhya Public Company Limited (the "Bank") hereby notifies that the Bank of Tokyo-Mitsubishi UFJ, Limited has made the tender offer for the securities of the Bank during the tender offer period from November 7, 2013 to December 13, 2013 (25 business days) and now the tender offer period was completed.

The Bank today received a copy of the Report on the Result of Securities Acquisition (Form 256-2), and hereby submits a copy of such Report for your acknowledgement.

Yours sincerely,

- Signature -

(Mrs. Janice Rae Van Ekeren)
Chief Executive Officer

IB.050/2013

18 December 2013

Subject: Submission of Report on the Result of Securities Acquisition (Form 256-2)
To: Mr. Veraphan Teepsuwan, Chairman of the Board of Directors of
Bank Ayudhya Public Company Limited
Attachment: A copy of the Report on the Result of Securities Acquisition (Form 256-2)

Pursuant to the Tender Offer to Purchase Securities of Bank of Ayudhya Public Company Limited submitted by The Bank of Tokyo-Mitsubishi UFJ Limited ("BTMU") on 5 November 2013, of which the tender offer period commenced on 7 November 2013 and ended on 13 December 2013, Phatra Securities Public Company Limited, as a Tender Offer Preparer and a Tender Offer Agent of BTMU, would like to submit a copy of the Report on the Result of Securities Acquisition (Form 256-2) to Bank Ayudhya Public Company Limited. For further details, please refer to the attachment.

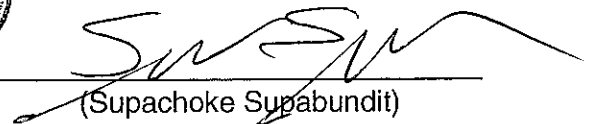
Please be informed accordingly.

Respectfully yours,

Phatra Securities Public Company Limited



(Trairak Tengrirat)
Managing Director



(Supachoke Supabundit)
Assistant Managing Director

The Tender Offer Preparer and the Tender Offer Agent

(Translation)

Report on the Result of the Securities Acquisition

Date: 18 December 2013

To Mr. Veraphan Teepsuwan, Chairman of the Board of Directors, and
Directors of Bank of Ayudhya Public Company Limited

We, The Bank of Tokyo-Mitsubishi UFJ, Ltd. ("Offeror" or "BTMU") hereby report the result of the tender offer for securities of Bank of Ayudhya Public Company Limited (the "Business" or "BAY") as follows:

1. Shares

	Class of shares	Number of shares	Percentage in comparison with the total number of outstanding shares of the Business	Percentage in comparison with the total voting rights of the Business
Shares held prior to the tender offer	Ordinary Shares	-	-	-
Shares offered to be purchased	Ordinary Shares	6,074,143,747	100.00	100.00
Tendered shares	Ordinary Shares	4,373,714,120	72.01	72.01
Acquired shares	Ordinary Shares	4,373,714,120	72.01	72.01

2. Convertible Securities

-None-

3. Number of securities held by each offeror after acquisition: The number of securities held by persons in the same group with the offeror, any related parties of the offeror under Section 258, and the persons in the same group of each offeror, shall be included.

3.1 Shares

Name	Number of shares	Percentage in comparison with the total number of outstanding shares of the Business	Percentage in comparison with the total voting rights of the Business
BTMU	4,373,714,120	72.01	72.01

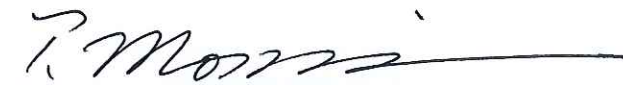
3.2 Convertible Securities

-None-

(Translation)

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The Bank of Tokyo-Mitsubishi UFJ, Ltd.

A handwritten signature in black ink, appearing to read 'T. Morimura', is written over a horizontal line.

(Takashi Morimura)

Deputy President, Chief Executive, Global Business Unit

The Tender Offeror