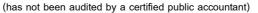
BANK OF AYUDHYA PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities





As of 31 March 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	32,045,159	Deposits	1,658,632,902
Interbank and money market items - net	383,879,704	Interbank and money market items	300,490,136
Financial assets measured at fair value through profit or loss	12,940,850	Liabilities payable on demand	4,087,813
Derivatives assets	46,439,397	Financial liabilities measured at fair value through profit or loss	-
Investments - net	125,220,068	Derivatives liabilities	35,942,473
Investments in subsidiaries and associates - net	60,448,692	Debt issued and borrowings	136,142,323
Loans to customers and accrued interest receivables - net	1,662,080,191	Other liabilities	40,725,051
Properties for sale - net	2,425,120	Total Liabilities	2,176,020,698
Premises and equipment - net	29,520,115		
Other assets - net	29,821,434	Shareholders' equity	
		Equity portion	126,436,367
		Other reserves	4,113,680
		Retained earnings	78,249,985
		Total Shareholders' equity	208,800,032
Total assets	2,384,820,730	Total liabilities and shareholders' equity	2,384,820,730

Thousand Baht

Non-Performing Loans (gross) for the quarter ended 31 March 2020

39,298,763

(1.98 percent of total loans before deducting allowance for expected credit losses)

Allowance for debtors as prescribed by the BOT for the quarter ended 31 March 2020

55,498,291 270,478,245

(15.66 percent ratio of total capital to risk weighted assets)

Regulatory capital

Capital after deducting capital add-ons for loans to large exposures

270,478,245

(15.66 percent ratio of total capital after deducting capital add-ons to risk weighted assets)

Changes in assets and liabilities during the quarter ended 31 March 2020 resulting from penalties for violation of

the Financial Institutions Business Act B.E. 2551 (2008), Section....

0

Channels of disclosure of information on capital requirement

For commercial banks For financial business groups

(under the Notification of the Bank of Thailand (under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Commercial Banks) Re: Disclosure Requirement on Capital Adequacy for Financial Business Groups)

Channel for disclosurewww.krungsri.comChannel for disclosurewww.krungsri.comDate of disclosureOctober 30, 2019Date of disclosureOctober 30, 2019Information as ofJune 30, 2019Information as ofJune 30, 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

Mr. Kriangsak Jongsukkigparnich

Mr. Seiichiro Akita

Executive Vice President Head of Accounting Division

President and Chief Executive Officer