

- TRANSLATION -

No: AccDiv. 071 / 2020

August 27, 2020

Re: Submission of the Financial Statements for the six-month period ended June 30, 2020

To: The Secretary-General
The Office of the Securities and Exchange Commission

CC: The President
The Stock Exchange of Thailand

Attachment: 1. The Financial Statements for the six-month period ended June 30, 2020
2. Management discussion and analysis of operating results for the 2nd quarter and the six-month period ended June 30, 2020

In compliance with the regulations of the Office of the Securities and Exchange Commission, Bank of Ayudhya Public Company Limited is pleased to enclose herewith the financial statements for the six-month period ended June 30, 2020 which have been audited by the Bank's certified auditor. The Board of Directors approved the financial statements on August 26, 2020. In addition, the Bank has also attached the management discussion and analysis of operating results for the 2nd quarter and the six-month period ended June 30, 2020 for your information.

The Bank has submitted such documents in electronic format via SET Link to the Stock Exchange of Thailand.

Please be informed accordingly.

Sincerely yours,

(Mr. Seiichiro Akita)

President and Chief Executive Officer
Bank of Ayudhya Public Company Limited