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No. CORS (Thor) 1/2558 (2015)

January 5, 2015

Re: The Integration of Bank of Ayudhya Public Company Limited and Bank of Tokyo-Mitsubishi UFJ, Limited, Bangkok Branch and the Registration of Paid-up Capital Increase

To: The President
The Stock Exchange of Thailand

Reference:
1. Letter of the Bank No. CORS (Thor) 273/2556 (2013) Re: Resolution of Extraordinary General Meeting of Shareholders No.1/2556 (2013), dated October 31, 2013.
2. Letter of the Bank No. CORS (Thor) 249/2557 (2014) Re: Allotment of newly issued ordinary shares as a Private Placement to Bank of Tokyo-Mitsubishi UFJ, Limited according to the resolution of Extraordinary General Meeting of Shareholders No.1/2556 (2013), dated December 17, 2014

Reference is made to the fact that the Extraordinary General Meeting of Shareholders (the "EGM") No.1/2556 (2013) of Bank of Ayudhya Public Company Limited (the "Bank") held on October 31, 2013 resolved to approve the integration of the Bank and Bank of Tokyo-Mitsubishi UFJ, Limited ("BTMU"), Bangkok Branch by acquisition of the business of BTMU, Bangkok Branch, and approve the private placement of not more than 1,500,000,000 newly issued ordinary shares with the par value of THB 10 per share to BTMU by authorizing the Board of Directors to consider and determine in the details. Thereafter, the Board of Directors Meeting No.12/2557 (2014) held on December 17, 2014 resolved to approve the allotment of 1,281,618,026 newly issued ordinary shares with the par value of THB 10 per share to BTMU as consideration and/or exchange for the transfer of the business of BTMU, Bangkok Branch and BTMU will make payment for these shares in kind by all assets of BTMU, Bangkok Branch, details are specified in the references.

In this regard, the Bank hereby informs you that today (January 5, 2014) the Bank already completed the following actions:

1. Integration of the Bank and BTMU, Bangkok Branch by accepting the entire business transfer of BTMU, Bangkok Branch to the Bank.

2. Allotment of 1,281,618,026 newly issued ordinary shares with par value of THB 10 per share to BTMU for consideration and/or exchange for the transfer of the business of BTMU, Bangkok Branch whereby BTMU has made a payment for these shares in kind by all assets of BTMU, Bangkok Branch under the asset valuation formula approved by the EGM.

3. Registration of the Bank's paid-up capital increase with the Public Company Limited Registrar, Department of Business Development, Ministry of Commerce, details are as follows:

3.1 Paid-up Capital

From THB 60,741,437,470 (Sixty Thousand Seven Hundred Forty One Million Four Hundred Thirty Seven Thousand Four Hundred Seventy Baht)

To THB 73,557,617,730 (Seventy three Thousand Five Hundred Fifty Seven Million Six Hundred Seventeen Thousand Seven Hundred Thirty Baht)

3.2 All Number of Issued Shares

From 6,074,143,747 Shares (Six Thousand Seventy Four Million One Hundred Forty Three Thousand Seven Hundred Forty Seven shares)

To 7,355,761,773 Shares (Seven Thousand Three Hundred Fifty Five Million Seven Hundred Sixty One Thousand Seven Hundred Seventy Three Shares)

For your acknowledgement.

Yours sincerely,

- Signature –

(Mr. Noriaki Goto)

President and Chief Executive Officer