

- Translation -

No. CORS. (Thor) 313/2013

December 6, 2013

Re: Submission of Copy of the Form of Report on the Preliminary Result of the Tender Offer for Securities of Bank of Ayudhya Public Company Limited (Form 247-6 Khor)

To: The President
The Stock Exchange of Thailand

Enclosure: Copy of the Form of Report on the Preliminary Result of the Tender Offer for Securities of Bank of Ayudhya Public Company Limited (Form 247-6 Khor)

Bank of Ayudhya Public Company Limited (the "Bank") today received a copy of the Form of Report on the Preliminary Result of the Tender Offer for Securities (Form 247-6 Khor), which the Bank of Tokyo-Mitsubishi UFJ, Limited is the Tender Offeror.

The Bank hereby submits such Form of Report on the Preliminary Result of the Tender Offer for Securities for your acknowledgement.

Yours sincerely,

- Signature -

(Mrs. Janice Rae Van Ekeren)

Chief Executive Officer

(Translation)

Preliminary Tender Offer Result Report

1. Submission Date: **6 December 2013**
2. Name of the Offered Securities: **All securities of Bank of Ayudhya Public Company Limited**
3. Name of the Tender Offeror: **The Bank of Tokyo-Mitsubishi UFJ, Ltd.**
4. Name of the Tender Offer Preparer: **Phatra Securities Public Company Limited**
5. Tender Offer Period: **25** business days starting from **7 November 2013** to **13 December 2013**
6. Number and percentage of securities held by the Tender Offeror prior to the Tender Offer and the tendered securities at the end of **4 December 2013**

6.1 Shares

	Class of Shares	Number of Shares	Percentage to Total Shares Issued	Percentage to Total Voting Right
Shares held prior to the Tender Offer	Ordinary shares	-	-	-
Tendered Shares	Ordinary shares	2,126,877,545	35.02	35.02
Shares held after the Tender Offer (including Tendered Shares)	Ordinary shares	2,126,877,545	35.02	35.02

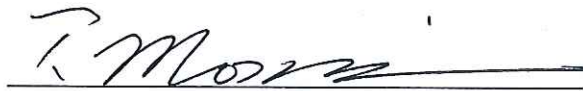
6.2 Convertible Securities

- None -

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information which should be disclosed.

Yours faithfully

The Bank of Tokyo-Mitsubishi UFJ, Ltd.

A handwritten signature in black ink, appearing to read 'T. Morimura', is written over a horizontal line.

(Takashi Morimura)

Deputy President, Chief Executive, Global Business Unit

The Tender Offeror