

(Translation)

Ref. No. SSO. R0420 / 2019

April 3, 2019

Re : Notification of the register-closing date for the purpose of payment of interest on the DEBENTURES OF BANK OF AYUDHYA PUBLIC COMPANY LIMITED NO. 3/2559 (Series 2 BAY19OA) for 5th of Bank of Ayudhya Public Company Limited

To : Holders of DEBENTURES OF BANK OF AYUDHYA PUBLIC COMPANY LIMITED NO. 3/2559 (Series 2 BAY19OA) for 5th of Bank of Ayudhya Public Company Limited

Reference is made to the Bank of Ayudhya Public Company Limited (the Bank)'s issuance of Debentures of Bank of Ayudhya Public Company Limited NO. 3/2559.-

- Debentures – Series 2 (BAY19OA) representing a total of 6,000,000 units with a par value of Baht 1,000 each will be matured for redemption in 2019 which is a tenor of 3 years and interest rate at 2.09% p.a.

The period of interest payment dues every 6 months, on April 27, and October 27 of every year (In the case that any interest payment due date and the register closing date fall on the Bank holiday, it shall be postponed to the following working day)

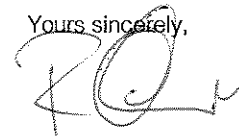
The Bank, acting as the debenture registrar, would like to notify that payment of interest on Debentures of Bank of Ayudhya Public Company Limited NO. 3/2559 for the 5th shall be made on Monday, April 29, 2019. details are as follows:

Payment of interest on Debentures – Series 2 (BAY19OA) interest rate at 2.09% p.a., with calculating period as from October 27, 2018 to April 26, 2019 totaling 182 days

In this regard, the register closing date for the purpose of the said payment of interest on Debentures for the 5th shall be made on Wednesday, April 17, 2019, at 12.00 P.M.

Please be informed accordingly.

Yours sincerely,



(Ms. Ratchapan Kraiwit)

Bank of Ayudhya

Registrar