

(Translation)

Ref. No. SSO. R1129 / 2019

May 27, 2019



Re : Request for approval to pay the the last interest payment and principal of the Bank's DEBENTURES OF BANK OF AYUDHYA PUBLIC COMPANY LIMITED NO. 2/2559 SERIES 2 DUE B.E. 2562 (BAY196A) for 6th of Bank of Ayudhya Public Company Limited

To : Holders of DEBENTURES OF BANK OF AYUDHYA PUBLIC COMPANY LIMITED NO. 2/2559 SERIES 2 DUE B.E. 2562 (BAY196A)

Reference is made to the Bank of Ayudhya Public Company Limited (the Bank)'s issuance of DEBENTURES OF BANK OF AYUDHYA PUBLIC COMPANY LIMITED NO. 2/2559 SERIES 2 DUE B.E. 2562.-

DEBENTURES OF BANK OF AYUDHYA PUBLIC COMPANY LIMITED NO. 2/2559 SERIES 2 DUE B.E. 2562 – (BAY196A) representing a total of 7,000,000 units with a par value of Baht 1,000 each will be matured for redemption in 2019 which is a tenor of 3 years and interest rate at 1.96% p.a.

The period of interest payment dues every 6 months, on June 24, and December 24 of every year (In the case that any interest payment due date and the register closing date fall on the Bank holiday, it shall be postponed to the following working day)

The Bank, acting as the debenture registrar, would like to notify that payment of last interest payment and principal on DEBENTURES OF BANK OF AYUDHYA PUBLIC COMPANY LIMITED NO. 2/2559 SERIES 2 DUE B.E. 2562 for the 6th shall be made on Monday, June 24, 2019, details are as follows:

1. Payment of interest on Debentures – (BAY196A) at the rate of 1.96% p.a., with calculating period as from December 24, 2018 to June 23, 2019 totaling 182 days

2. The Debentureholders do not need to surrender the debenture certificates to the Registrar on the maturity date. The Registrar shall pay the principal repayment and last interest payment to the Debentureholders on the maturity date by sending a crossed-cheque paid only to each Debentureholder via registered mail or air mail (for the foreign Debentureholders) to the address of the Debentureholders or by transfer money to the Debentureholders' bank account according to the criteria and procedures specified in the Terms and Conditions.

In this regard, the register closing date for the purpose of the said payment of last interest payment and principal on Debentures for the 6th shall be made on Monday, June 10, 2019, at 12.00 P.M.

Please be informed accordingly.

Yours sincerely,

(Ms. Ratchapan Kraiwit)

Senior Vice President Head of Department

Security Services Operations Department