

(Translation)

Ref. No. SSO. 01590 / 2020

June 29, 2020

Re : Notification of the register-closing date for the purpose of payment of interest on the DEBENTURES OF BANK OF AYUDHYA PUBLIC COMPANY LIMITED NO. 1/2561 DUE B.E. 2564 (BAY211A) for 5th of Bank of Ayudhya Public Company Limited

To : Holders of DEBENTURES OF BANK OF AYUDHYA PUBLIC COMPANY LIMITED NO. 1/2561 DUE B.E. 2564 (BAY211A)

Reference is made to the Bank of Ayudhya Public Company Limited (the Bank)'s issuance of DEBENTURES OF BANK OF AYUDHYA PUBLIC COMPANY LIMITED NO. 1/2561 DUE B.E. 2564.-

Debentures.- (BAY211A) representing a total of 15,000,000 units with a par value of Baht 1,000 each will be matured for redemption in 2021 which is a tenor of 3 years and interest rate at 1.91% p.a.

The period of interest payment is due every 6 months, on January 26 and July 26 of every year (In the case that any interest due date and the register closing date fall on the Bank's holidays, it shall be postponed to the following working day)

The Bank, acting as the book registrar, would like to notify that payment of interest on DEBENTURES OF BANK OF AYUDHYA PUBLIC COMPANY LIMITED NO. 1/2561 DUE B.E. 2564 (BAY211A) for the 5th shall be made on Monday July 27, 2020 details are as follows:

Payment of interest on Debentures.- (BAY211A) at the rate of 1.91% p.a., with calculating period as from January 26, 2020 to July 25, 2020 totaling 182 days.

In this regard, the register closing date for the purpose of the said payment of interest on Debentures.- (BAY211A) for the 5th shall be on Monday, July 13, 2020 at 12.00 P.M.

Please be informed accordingly.

Yours sincerely,



(Mrs. Lawan Vachmanus)

Bank of Ayudhya

Registrar