

(Translation)

Ref. No. SSO. R3465 / 2019

December 30, 2019

Re : Notification of the register-closing date for the purpose of payment of interest on the DEBENTURES OF BANK OF AYUDHYA PUBLIC COMPANY LIMITED NO. 1/2561 DUE B.E. 2564 (BAY211A) for 4th of Bank of Ayudhya Public Company Limited

To : Holders of DEBENTURES OF BANK OF AYUDHYA PUBLIC COMPANY LIMITED NO. 1/2561 DUE B.E. 2564 (BAY211A)

Reference is made to the Bank of Ayudhya Public Company Limited (the Bank)'s issuance of DEBENTURES OF BANK OF AYUDHYA PUBLIC COMPANY LIMITED NO. 1/2561 DUE B.E. 2564 .-

Debentures – (BAY211A) representing a total of 15,000,000 units with a par value of Baht 1,000 each will be matured for redemption in 2021 which is a tenor of 3 years and interest rate at 1.91% p.a

The period of interest payment dues every 6 months, on January 26, and July 26 of every year (In the case that any interest payment due date and the register closing date fall on the Bank holiday, it shall be postponed to the following working day)

The Bank, acting as the debenture registrar, would like to notify that payment of interest on DEBENTURES OF BANK OF AYUDHYA PUBLIC COMPANY LIMITED NO. 1/2561 DUE B.E. 2564 for the 4th shall be made on Monday, January 27, 2020, details are as follows:

- Payment of interest on Debentures (BAY211A) at the rate of 1.91% p.a., with calculating period as from July 26, 2019 to January 25, 2020 totaling 184 days

In this regard, the register closing date for the purpose of the said payment of interest on Debentures for the 4th shall be made on Monday, January 13, 2020, at 12.00 P.M.

Please be informed accordingly.

Yours sincerely,



(Mrs. Lawan Vachmanus)

Bank of Ayudhya

Registrar