

(Translation)

Ref. No. SSO. 2152 / 2020

August 31, 2020

Re : Notification of the register-closing date for the purpose of payment of interest on the DEBENTURES OF BANK OF AYUDHYA PUBLIC COMPANY LIMITED NO. 1/2563 (Series 1 BAY223A and Series 2 BAY233A) for 1st of Bank of Ayudhya Public Company Limited

To : Holders of DEBENTURES OF BANK OF AYUDHYA PUBLIC COMPANY LIMITED NO. 1/2563 (Series 1 BAY223A and Series 2 BAY233A)

Reference is made to the Bank of Ayudhya Public Company Limited (the Bank)'s issuance of DEBENTURES OF BANK OF AYUDHYA PUBLIC COMPANY LIMITED NO. 1/2563.-

Debentures. - Series 1 (BAY223A) representing a total of 2,900,000 units with a par value of Baht 1,000 each will be matured for redemption in 2022 which is a tenor of 2 years and interest rate at 1.44% p.a.

Debentures. - Series 2 (BAY233A) representing a total of 4,100,000 units with a par value of Baht 1,000 each will be matured for redemption in 2023 which is a tenor of 3 years and interest rate at 1.57% p.a.

The period of interest payment is due every 6 months, on March 27 and September 27 of every year (In the case that any interest due date and the register closing date fall on the Bank's holidays, it shall be postponed to the following working day)

The Bank, acting as the book registrar, would like to notify that payment of interest on DEBENTURES OF BANK OF AYUDHYA PUBLIC COMPANY LIMITED NO. 1/2563 (Series 1 BAY223A and Series 2 BAY233A) for the 1st shall be made on Monday September 28, 2020 details are as follows:

1. Payment of interest on Debentures. - Series 1 (BAY223A) at the rate of 1.44% p.a., with calculating period as from March 27, 2020 to September 26, 2020 totaling 184 days.

2. Payment of interest on Debentures. - Series 2 (BAY233A) at the rate of 1.57% p.a., with calculating period as from March 27, 2020 to September 26, 2020 totaling 184 days.

In this regard, the register closing date for the purpose of the said payment of interest on Debentures.- (Series 1 BAY223A and Series 2 BAY233A) for the 1st shall be on Monday, September 14, 2020 at 12.00 P.M.

Please be informed accordingly.

Yours sincerely,



(Mrs.Lawan Vachmanus)

Bank of Ayudhya

Registrar