

"Revised Version"

BANK OF AYUDHYA PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	23,306,276	Deposits	586,999,350
Interbank and money market items (Assets) - net	75,177,801	Interbank and money market items, net	44,295,048
Claims on securities	6,065,041	Liabilities payable on demand	2,502,045
Derivatives assets	2,903,516	Liabilities to deliver securities	6,065,041
Investments - net	98,803,957	Financial liabilities designated at fair value through profit or loss	0
(with obligations Thousand Baht 19,273,738)		Derivatives liabilities	2,737,499
Investments in subsidiaries and associates, net	33,176,022	Debts issued and Borrowings	172,305,593
Loans to customers , net	655,126,355	Bank's liabilities under acceptances	892,156
Accrued interest receivables	1,368,439	Other liabilities	35,773,350
Customers' liabilities under acceptances	892,156	Total Liabilities	851,570,082
Properties foreclosed, net	5,630,740		
Premises and equipment, net	16,336,680	Shareholders' equity	
Other assets, net	25,458,277	Equity portion 1/	74,543,653
		Other reserves	5,751,318
		Retained Earnings	12,380,207
		Total Shareholders' equity	92,675,178
Total Assets	944,245,260	Total Liabilities and Shareholders' equity	944,245,260

Thousand Baht

Non-Performing Loan 2/ (net) as of 31 March 2012 (Quarterly)

11,564,338

(1.66 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2012 (Quarterly)

13,384,042

Actual provisioning for loan loss, as of 31 March 2012 (Quarterly)

20,015,201

Loans to related parties

194,035,532

Loans to related asset management companies

5,201,000

Loans to related parties due to debt restructuring

0

Regulatory capital

112,010,963

(Capital adequacy ratio =15.85 percents)

Changes in assets and liabilities this quarter as of 30 April 2012

due to fine from violating the Financial Institution Business Act B.E.2551, Section -

0

Contingent liabilities

Avals to bills and guarantees of loans

1,242,787

Liabilities under unmatured import bills

1,863,542

Letters of credit

5,996,291

Other contingencies

92,353,123

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 31 March 2012 (Quarterly)

18,175,100

(2.58 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Re: Consolidated Supervision)

Location of disclosure

www.krungsri.com

Location of disclosure

www.krungsri.com

Date of disclosure

April 30, 2012

Date of disclosure

April 30, 2012

Information as of

December 31, 2011

Information as of

December 31, 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

- Signature -

- Signature -

Mrs. Orawan Sujaritayon

Mr. Pornsanong Tuchinda

Executive Vice President, Accounting Division

Acting President and Chief Executive Officer