

BANK OF AYUDHYA PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	26,018,635	Deposits	773,868,779
Interbank and money market items (Assets) - net	107,263,566	Interbank and money market items, net	73,412,160
Claims on securities	26,474,511	Liabilities payable on demand	3,026,136
Derivatives assets	1,849,430	Liabilities to deliver securities	26,474,511
Investments - net	72,342,778	Financial liabilities designated at fair value through profit or loss	0
(with obligations Thousand Baht 8,995,031)		Derivatives liabilities	1,897,702
Investments in subsidiaries and associates, net	29,831,169	Debts issued and Borrowings	99,377,310
Loans to customers , net	804,501,148	Bank's liabilities under acceptances	614,685
Accrued interest receivables	1,649,549	Other liabilities	30,891,371
Customers' liabilities under acceptances	614,685	Total Liabilities	1,009,562,654
Properties foreclosed, net	2,942,703		
Premises and equipment, net	18,216,919	Shareholders' equity	
Other assets, net	27,603,634	Equity portion 1/	74,543,653
		Other reserves	7,170,673
		Retained Earnings	28,031,747
		Total Shareholders' equity	109,746,073
Total Assets	1,119,308,727	Total Liabilities and Shareholders' equity	1,119,308,727

Thousand Baht

Non-Performing Loan 2/ (net) as of 31 March 2014 (Quarterly)

8,382,849

(0.94 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2014 (Quarterly)

15,683,265

Actual provisioning for loan loss, as of 31 March 2014 (Quarterly)

21,755,907

Loans to related parties

211,362,994

Loans to related asset management companies

313,000

Loans to related parties due to debt restructuring

0

Regulatory capital

122,573,132

(Capital adequacy ratio =14.59 percents)

Changes in assets and liabilities this quarter as of 30 April 2014

due to fine from violating the Financial Institution Business Act B.E.2551, Section -

0

Contingent liabilities

Avals to bills and guarantees of loans

830,865

Liabilities under unmatured import bills

1,509,747

Letters of credit

8,847,073

Other contingencies

110,036,402

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

2/ Non-Performing Loans (gross) as of 31 March 2014 (Quarterly)

16,656,001

(1.86 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Re: Consolidated Supervision)

Location of disclosure

www.krungsri.com

Location of disclosure

www.krungsri.com

Date of disclosure

April 28, 2014

Date of disclosure

April 28, 2014

Information as of

December 31, 2013

Information as of

December 31, 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

- Signature -

- Signature -

.....

.....

Mrs. Orawan Sujarittayon

Mr. Noriaki Goto

Executive Vice President, Accounting Division

Chief Executive Officer