



ธนาคารกรุงศรีอยุธยา  
BANK OF AYUDHYA

ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน)  
1222 ถนนพระรามที่ 3 แขวงบางโพงพาง  
เขตยานนาวา กรุงเทพฯ 10120  
ทะเบียนเลขที่ 0107536001079  
โทร. : +66(0) 2296 2000  
www.krungsri.com

Bank of Ayudhya Public Company Limited  
1222 Rama III Road, Bang Phongphang  
Yan Nawa, Bangkok, 10120 Thailand  
Reg.No.0107536001079  
Tel. : +66(0) 2296 2000  
www.krungsri.com

No. 127 /2010

June 23 , 2010

**To The President**

**The Stock Exchange of Thailand**

**Summary Statement of Assets and Liabilities**

Enclosed herewith please find Bank of Ayudhya PCL 's Summary Statement of Assets and Liabilities as of May 31, 2010 (Revised Version) for your consideration and further disclose to the Bank ' s shareholders and general investors.

Sincerely yours,

- Signature -

(Mr. Mark John Arnold)

President and Chief Executive Officer

Encl :



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BANK OF AYUDHYA

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Attachment

The changing in Summary Statement of Assets and Liabilities as of 31 May 2010 "Revised Version"  
are as follow :

Non-Performing Loans (net) as of 31 March 2010 (Quarterly) was changed to Baht 20,804,437,852.14  
(3.37 % of total loans after allowance for doubtful accounts of Non-Performing Loans) from Baht  
20,950,717,592.78 (3.39 % of total loans after allowance for doubtful accounts of Non-Performing  
Loans)

**"Revised Version"****Bank Of Ayudhya Public Company Ltd.****Summary Statement of Assets and Liabilities <sup>1/</sup>****As of 31 May 2010**

| <b>Assets</b>                                            | <b>Baht</b>        | <b>Liabilities</b>                                        | <b>Baht</b>        |
|----------------------------------------------------------|--------------------|-----------------------------------------------------------|--------------------|
| Cash                                                     | 19,883,547,959.49  | Deposits                                                  | 543,128,345,427.72 |
| Interbank and money market items                         | 103,288,825,873.17 | Interbank and money market items                          | 48,898,940,446.21  |
| Investments, net                                         | 94,132,902,202.34  | Liabilities payable on demand                             | 2,647,557,065.88   |
| (with obligations Baht 2,920,120,148.37)                 |                    | Borrowings                                                | 86,247,203,156.56  |
| Credit advances (net of allowance for doubtful accounts) | 532,319,110,450.70 | Financial institution's liabilities under acceptances     | 23,761,431,367.33  |
| Accrued interest receivables                             | 1,377,685,731.80   | Other liabilities                                         | 16,848,012,054.88  |
| Properties foreclosed, net                               | 8,675,851,249.00   | Total liabilities                                         | 721,531,489,518.58 |
| Customers' liabilities under acceptances                 | 23,761,431,367.33  | <b>Shareholders' Equity</b>                               |                    |
| Premises and equipment, net                              | 15,986,954,272.61  | Paid - up share capital                                   |                    |
| Other assets, net                                        | 11,226,830,692.27  | (registered share capital Baht 70,893,927,550.00)         |                    |
|                                                          |                    | Reserves and net profit after appropriation               |                    |
|                                                          |                    | Other reserves and profit and loss account                |                    |
|                                                          |                    | Total shareholders' Equity                                | 89,121,650,280.13  |
| Total Assets                                             | 810,653,139,798.71 | Total Liabilities and Shareholders' Equity                | 810,653,139,798.71 |
| Customers' liabilities under unmatured bills             | 1,157,653,309.83   | Financial institution's liabilities under unmatured bills | 1,157,653,309.83   |
| Total                                                    | 811,810,793,108.54 | Total                                                     | 811,810,793,108.54 |

|                                                                                                                                            |                    |
|--------------------------------------------------------------------------------------------------------------------------------------------|--------------------|
|                                                                                                                                            | Baht               |
| Non-Performing Loans <sup>2/</sup> (net) as of 31 March 2010 (Quarterly)                                                                   | 20,804,437,852.14  |
| (3.37 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)                                               |                    |
| Required provisioning for loan loss, as of 31 March 2010 (Quarterly)                                                                       | 19,494,557,419.80  |
| Actual provisioning for loan loss as of 31 March 2010 (Quarterly)                                                                          | 25,871,033,051.06  |
| Loans to related parties                                                                                                                   | 127,528,587,909.11 |
| Loans to related asset management companies                                                                                                | 13,498,000,000.00  |
| Loans to related parties due to debt restructuring                                                                                         | 0.00               |
| Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier 1 Capital, permitted by the Bank of Thailand | 0.00               |
| Regulatory capital                                                                                                                         | 97,075,393,741.45  |
| Changes in assets and liabilities this quarter as of 31 May 2010                                                                           |                    |
| due to fine from violating the Financial Institution Business Act B.E.2551.                                                                |                    |
| Section                                                                                                                                    | 0.00               |
| Significant contingent liabilities                                                                                                         |                    |
| Avals to bills and guarantees of loans                                                                                                     | 4,428,854,121.87   |
| Letters of credit                                                                                                                          | 7,377,043,745.26   |

<sup>1/</sup> This Summary Statement has not been audited by Certified Public Accountant<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2010 (Quarterly) 33,403,642,530.74

( 5.30 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

Re: Public Disclosure of Capital Maintenance for Commercial Bank

Location of disclosure www.krungsri.com

Date of disclosure April 30, 2010

Information as of December 31, 2009

- Signature -

- Signature -

Mrs. Orawan Sujarittayon

Mr. Mark John Arnold

Senior Vice President and Manager Accounting Department

President and Chief Executive Officer