



BANK OF AYUDHYA PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities (Not audited/reviewed by Certified Public Accountant)

As of 31 May 2017



Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	31,107,060	Deposits	1,143,349,080
Interbank and money market items, net	202,482,675	Interbank and money market items, net	273,470,594
Claims on securities	21,461,486	Liabilities payable on demand	5,717,429
Derivatives assets	18,445,390	Liabilities to deliver securities	21,461,486
Investments - net	142,602,338	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 19,048,602)		Derivatives liabilities	18,080,137
Investments in subsidiaries and associates, net	55,913,293	Debts issued and Borrowings	154,378,070
Loans to customers , net	1,307,208,153	Bank's liabilities under acceptances	579,749
Accrued interest receivables	2,591,984	Other liabilities	33,563,147
Customers' liabilities under acceptances	579,749	Total Liabilities	1,650,599,692
Properties foreclosed, net	2,222,294		
Premises and equipment, net	23,228,991	Shareholders' equity	
Other assets, net	25,776,383	Equity portion 1/	126,436,367
		Other reserves	3,853,099
		Retained Earnings	52,730,638
		Total Shareholders' equity	183,020,104
Total Assets	1,833,619,796	Total Liabilities and Shareholders' equity	1,833,619,796

Thousand Baht

Non-Performing Loan 2/ (net) as of 31 March 2017 (Quarterly) 13,745,356

(0.97 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 March 2017 (Quarterly) 27,103,009

Actual provisioning for loan loss, as of 31 March 2017 (Quarterly) 35,332,324

Loans to related parties 117,327,996

Loans to related asset management companies 0

Loans to related parties due to debt restructuring 0

Regulatory capital 211,886,639

(Capital adequacy ratio =15.77 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 211,886,639

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit =15.77 percents)

Changes in assets and liabilities this quarter as of 31 May 2017

due to fine from violating the Financial Institution Business Act B.E.2551, Section - 0

Contingent liabilities

Avals to bills and guarantees of loans 1,361,334

Liabilities under unmatured import bills 1,443,916

Letters of credit 7,322,435

Other contingencies 102,001,352

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury share

2/ Non-Performing Loans (gross) as of 31 March 2017 (Quarterly) 28,537,344

(1.99 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Re: Consolidated Supervision)

Location of disclosure www.krungsri.com

Location of disclosure www.krungsri.com

Date of disclosure April 26, 2017

Date of disclosure April 26, 2017

Information as of December 31, 2016

Information as of December 31, 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

- Signature -

- Signature -

Mr. Kriangsak Jongsukkiparnich

Mr. Noriaki Goto

Executive Vice President Head of Accounting Division

President and Chief Executive Officer