



BANK OF AYUDHYA PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

As of 30 June 2017



Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	30,463,250	Deposits	1,158,423,880
Interbank and money market items, net	202,073,349	Interbank and money market items, net	260,857,770
Claims on securities	11,047,592	Liabilities payable on demand	6,232,276
Derivatives assets	17,188,631	Liabilities to deliver securities	11,047,592
Investments - net	125,353,059	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 36,148,600)		Derivatives liabilities	17,757,084
Investments in subsidiaries and associates, net	55,819,132	Debts issued and Borrowings	145,820,693
Loans to customers , net	1,323,530,389	Bank's liabilities under acceptances	518,364
Accrued interest receivables	2,302,762	Other liabilities	25,579,981
Customers' liabilities under acceptances	518,364	Total Liabilities	1,626,237,640
Properties foreclosed, net	2,242,746		
Premises and equipment, net	23,377,594	Shareholders' equity	
Other assets, net	15,396,658	Equity portion 1/	126,436,367
		Other reserves	3,986,363
		Retained Earnings	52,653,156
		Total Shareholders' equity	183,075,886
Total Assets	1,809,313,526	Total Liabilities and Shareholders' equity	1,809,313,526

Thousand Baht

Non-Performing Loan 2/ (net) as of 30 June 2017 (Quarterly) 13,074,050

(0.87 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2017 (Quarterly) 28,581,494

Actual provisioning for loan loss, as of 30 June 2017 (Quarterly) 36,114,194

Loans to related parties 119,128,086

Loans to related asset management companies 0

Loans to related parties due to debt restructuring 0

Regulatory capital 212,331,441

(Capital adequacy ratio =15.96 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 212,331,441

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit =15.96 percents)

Changes in assets and liabilities this quarter as of 30 June 2017

due to fine from violating the Financial Institution Business Act B.E.2551, Section - 0

Contingent liabilities

Avals to bills and guarantees of loans 1,995,108

Liabilities under unmatured import bills 1,600,160

Letters of credit 7,112,504

Other contingencies 102,793,588

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury share

2/ Non-Performing Loans (gross) as of 30 June 2017 (Quarterly) 29,078,012

(1.92 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

For Financial Group

(under the Notification of the Bank of Thailand)

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Re: Consolidated Supervision)

Location of disclosure www.krungsri.com

Location of disclosure www.krungsri.com

Date of disclosure April 26, 2017

Date of disclosure April 26, 2017

Information as of December 31, 2016

Information as of December 31, 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

- Signature -

- Signature -

Mr. Kriangsak Jongsukkiparnich

Mr. Noriaki Goto

Executive Vice President Head of Accounting Division

President and Chief Executive Officer