

Bank Of Ayudhya Public Company Ltd.**Summary Statement of Assets and Liabilities ^{1/}****As of 31 August 2009**

Assets	Baht	Liabilities	Baht
Cash	17,327,332,079.62	Deposits	490,766,109,150.84
Interbank and money market items	61,791,116,741.12	Interbank and money market items	21,657,996,682.96
Investments, net	93,569,394,180.83	Liabilities payable on demand	2,535,082,498.08
(with obligations Baht 2,213,208,475.53)		Borrowings	89,784,376,424.47
Credit advances (net of allowance for doubtful accounts)	498,230,801,185.87	Financial institution's liabilities under acceptances	565,837,909.01
Accrued interest receivables	1,521,430,172.38	Other liabilities	12,936,806,498.55
Properties foreclosed, net	10,701,922,185.85	Total liabilities	618,246,209,163.91
Customers' liabilities under acceptances	565,837,909.01	Shareholders' Equity	
Premises and equipment, net	16,788,735,160.35	Paid - up share capital	
Other assets, net	6,379,234,607.75	(registered share capital Baht 70,893,927,550.00)	
		Reserves and net profit after appropriation	
		Other reserves and profit and loss account	
		Total shareholders' Equity	88,629,595,058.87
Total Assets	706,875,804,222.78	Total Liabilities and Shareholders' Equity	706,875,804,222.78
Customers' liabilities under unmatured bills	1,382,861,944.23	Financial institution's liabilities under unmatured bills	1,382,861,944.23
Total	708,258,666,167.01	Total	708,258,666,167.01

	Bah
Non-Performing Loans ^{2/} (net) as of 30 June 2009 (Quarterly)	23,430,045,743.68
(4.14 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2009 (Quarterly)	19,633,604,842.34
Actual provisioning for loan loss as of 30 June 2009 (Quarterly)	25,735,034,861.03
Loans to related parties	116,911,199,283.75
Loans to related asset management companies	15,263,000,000.00
Loans to related parties due to debt restructuring	0.00
Borrowings as part of subordinated debentures cum preferred shares to be included in the Tier I Capital, permitted by the Bank of Thailand	0.00
Regulatory capital	98,844,658,571.99
Changes in assets and liabilities this quarter as of 31 August 2009	
due to fine from violating the Financial Institution Business Act B.E.2551, Section	0.00
Significant contingent liabilities	
Avals to bills and guarantees of loans	2,773,529,433.84
Letters of credit	6,676,312,248.99

^{1/} This Summary Statement has not been audited by Certified Public Accountant^{2/} Non-Performing Loans (gross) as of 30 June 2009 (Quarterly) 38,083,869,350.06

(6.56 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclose of capital maintenance information under the notification of the Bank of Thailand regarding public disclose of capital maintenance for commercial bank

Location of disclosure Website : www.krungsri.com

Date of disclosure September 28, 2009

Information as of June 30, 2009

- Signature -

- Signature -

Mrs. Orawan Tangsritrakul

Mr. Tan Kong Khoon

Senior Vice President and Manager Accounting Department

President and Chief Executive Officer