



BANK OF AYUDHYA PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2017

C.B.1.1



Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	32,300,207	Deposits	1,129,948,829
Interbank and money market items, net	200,192,496	Interbank and money market items, net	287,668,141
Claims on securities	36,499,845	Liabilities payable on demand	6,184,737
Derivatives assets	17,546,796	Liabilities to deliver securities	36,499,845
Investments - net	94,861,136	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 14,938,883)		Derivatives liabilities	19,454,398
Investments in subsidiaries and associates, net	56,345,178	Debts issued and Borrowings	121,768,588
Loans to customers , net	1,329,943,170	Bank's liabilities under acceptances	550,465
Accrued interest receivables	2,748,384	Other liabilities	33,079,139
Customers' liabilities under acceptances	550,465	Total Liabilities	1,635,154,142
Properties foreclosed, net	2,265,815		
Premises and equipment, net	23,159,412	Shareholders' equity	
Other assets, net	21,718,088	Equity portion 1/	126,436,367
		Other reserves	3,826,474
		Retained Earnings	52,714,009
		Total Shareholders' equity	182,976,850
Total Assets	1,818,130,992	Total Liabilities and Shareholders' equity	1,818,130,992

Thousand Baht

Non-Performing Loan 2/ (net) as of 30 June 2017 (Quarterly) 13,074,050

(0.87 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2017 (Quarterly) 28,581,494

Actual provisioning for loan loss, as of 30 June 2017 (Quarterly) 36,114,194

Loans to related parties 115,902,041

Loans to related asset management companies 0

Loans to related parties due to debt restructuring 0

Regulatory capital 217,326,959

(Capital adequacy ratio =16.29 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit 217,326,959

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit =16.29 percents)

Changes in assets and liabilities this quarter as of 31 August 2017

due to fine from violating the Financial Institution Business Act B.E.2551, Section - 0

Contingent liabilities

Avals to bills and guarantees of loans 1,594,318

Liabilities under unmatured import bills 1,806,017

Letters of credit 7,585,943

Other contingencies 99,221,447

1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury share

2/ Non-Performing Loans (gross) as of 30 June 2017 (Quarterly) 29,078,012

(1.92 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.krungsri.com

Date of disclosure April 26, 2017

Information as of December 31, 2016

For Financial Group

(under the Notification of the Bank of Thailand)

Re: Consolidated Supervision)

Location of disclosure www.krungsri.com

Date of disclosure April 26, 2017

Information as of December 31, 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

- Signature -

- Signature -

Mr. Kriangsak Jongsukgiparnich

Executive Vice President Head of Accounting Division

Mr. Noriaki Goto

President and Chief Executive Officer