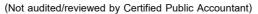


Assets

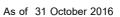
BANK OF AYUDHYA PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities



30,189,781 Deposits

Thousand Baht



Liabilities



1,106,365,386

Thousand Baht

Interbank and money market items, net	216,047,388	Interbank and money market items, net	303,749,040
Claims on securities	13,132,175	Liabilities payable on demand	4,606,022
Derivatives assets		Liabilities to deliver securities	13,132,175
Investments - net		Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 33,708,364)		Derivatives liabilities	18,520,597
Investments in subsidiaries and associates, net	55,073,941	Debts issued and Borrowings	129,067,909
Loans to customers , net		Bank's liabilities under acceptances	469,446
Accrued interest receivables	2,883,912		32,252,103
Customers' liabilities under acceptances	469,446		1,608,162,678
Properties foreclosed, net	2,489,056		
Premises and equipment, net	22,423,245	Shareholders' equity	
Other assets, net		Equity portion 1/	126,436,367
		Other reserves	4,174,977
		Retained Earnings	47,123,864
		Total Shareholders' equity	177,735,208
Total Assets	1,785,897,886	Total Liabilities and Shareholders' equity	1,785,897,886
		<u> </u>	Thousand Baht
Non-Performing Loan 2/ (net) as of 30 September 2016 (0	Quarterly)		12,418,702
(0.87 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)			
Required provisioning for loan loss, as of 30 September 2016 (Quarterly)			24,373,248
Actual provisioning for loan loss, as of 30 September 2016 (Quarterly)			32,448,928
Loans to related parties			142,715,298
Loans to related asset management companies			0
Loans to related parties due to debt restructuring Regulatory capital			190,943,247
(Capital adequacy ratio =14.57 percents)			
Regulatory capital after deducting capital add-on arising from Single Lending Limit 190,94			
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit =14.57 percents)			
Changes in assets and liabilities this quarter as of 31 October 2016 due to fine from violating the Financial Institution Business Act B.E.2551, Section -			
Ç	siness Act B.E.2551, Section	on -	0
Contingent liabilities Avals to bills and guarantees of loans			1,256,978
Liabilities under unmatured import bills			1,372,218
Letters of credit			6,869,249
Other contingencies			128,488,421
•	tock rights/warrants/options in	remium or discount on share capital, and premium on treasury shares less treasury shares	
1/ Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury share 2/ Non-Performing Loans (gross) as of 30 September 2016 (Quarterly)			23,939,654
(1.67 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)			
Channel of capital maintenance information disclosure			
For Commercial Bank		For Financial Group	
(under the Notification of the Bank of Thailand		(under the Notification of the Bank of Thailand	
Re: Public disclosure of Capital Maintenance for Commercial Bank			
·	ks)	Re: Consolidated Supervision)	

Executive Vice President Head of Accounting Division

- Signature -

Mr. Kriangsak Jongsukkigparnich

October 20, 2016

June 30, 2016

Date of disclosure

Information as of

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Date of disclosure

Information as of

Mr. Noriaki Goto

- Signature -

October 20, 2016

June 30, 2016