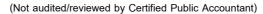


Cash

Assets

BANK OF AYUDHYA PUBLIC COMPANY LTD.

Summary Statement of Assets and Liabilities



30,419,054 Deposits

Thousand Baht



1,093,214,200

Thousand Baht

As of 30 November 2016

Liabilities

Interbank and money market items, net	180,783,888	Interbank and money market items, net	307,538,184
Claims on securities	20,707,284	Liabilities payable on demand	4,768,982
Derivatives assets	27,519,198	Liabilities to deliver securities	20,707,284
Investments - net	141,966,784	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 33,083,282)		Derivatives liabilities	19,846,192
Investments in subsidiaries and associates, net	55,473,941	Debts issued and Borrowings	126,013,034
Loans to customers , net	1,287,904,167	Bank's liabilities under acceptances	475,558
Accrued interest receivables	2,557,043	Other liabilities	41,904,319
Customers' liabilities under acceptances	475,558	Total Liabilities	1,614,467,753
Properties foreclosed, net	2,459,169		
Premises and equipment, net	22,532,124	Shareholders' equity	
Other assets, net	20,615,344	Equity portion 1/	126,436,367
		Other reserves	4,066,308
		Retained Earnings	48,443,126
		Total Shareholders' equity	178,945,801
Total Assets	1,793,413,554	Total Liabilities and Shareholders' equity	1,793,413,554
			Thousand Baht
Non-Performing Loan 2/ (net) as of 30 September 2016 (Quarterly)			12,418,702
(0.87 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)			
Required provisioning for loan loss, as of 30 September 2016 (Quarterly)			24,373,248
Actual provisioning for loan loss, as of 30 September 2016 (Quarterly)			32,448,928
Loans to related parties			141,711,857
Loans to related asset management companies			0
Loans to related parties due to debt restructuring			0
Regulatory capital 190,302			
(Capital adequacy ratio =14.44 percents)			
Regulatory capital after deducting capital add-on arising from Single Lending Limit			190,302,979
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit =14.44 percents)			
Changes in assets and liabilities this quarter as of 30 Nover	mber 2016		
due to fine from violating the Financial Institution Business Act B.E.2551, Section -			0
Contingent liabilities			
Avals to bills and guarantees of loans			1,677,800
Liabilities under unmatured import bills			1,253,545
Letters of credit			7,554,527
Other contingencies			109,372,719
1/ Equity portion is referred to the sum of issued and paid-up share capital, s	tock rights/warrants/options, p	remium or discount on share capital, and premium on treasury shares less treasury share	ı
2/ Non-Performing Loans (gross) as of 30 September 2016 (Quarterly)			23,939,654
(1.67 percents of total loans before allowance for doubtfu	accounts of Non-Perform	ing Loans)	
	Channel of capital mai	intenance information disclosure	
For Commercial Bank		For Financial Group	
(under the Notification of the Bank of Thailand		(under the Notification of the Bank of Thailand	

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented. - Signature -- Signature -

Location of disclosure

Date of disclosure

Information as of

Mr. Kriangsak Jongsukkigparnich

www.krungsri.com

October 20, 2016

June 30, 2016

Executive Vice President Head of Accounting Division

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure

Date of disclosure

Information as of

Mr. Noriaki Goto

Re: Consolidated Supervision)

www.krungsri.com

October 20, 2016

June 30, 2016