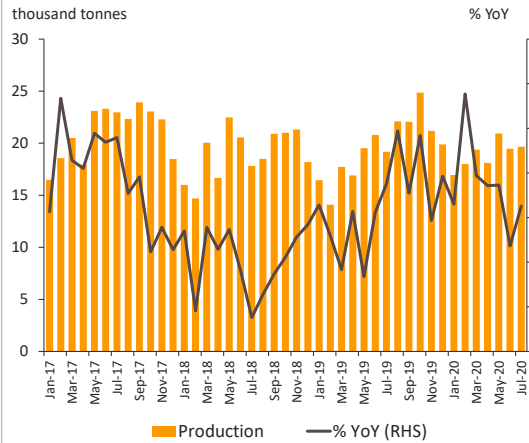
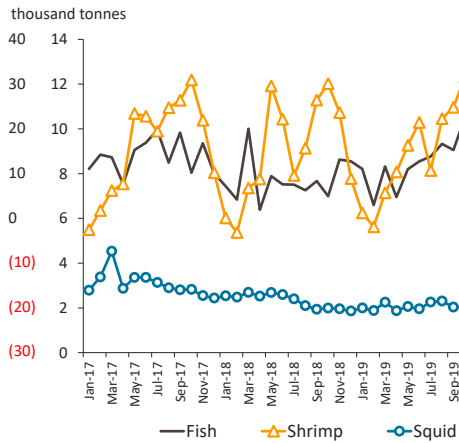


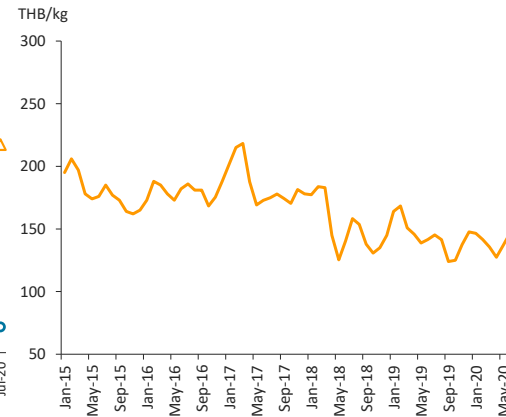
Thai Seafood Production



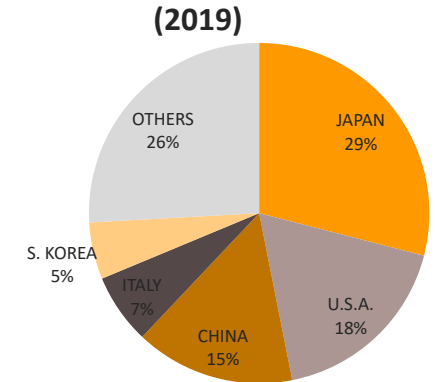
Seafood Production by products



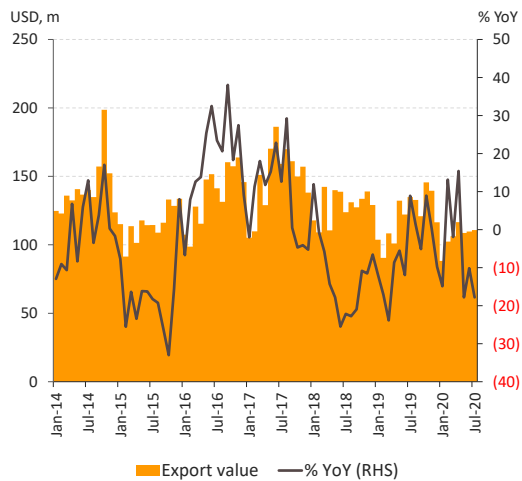
Thai Shrimp Prices



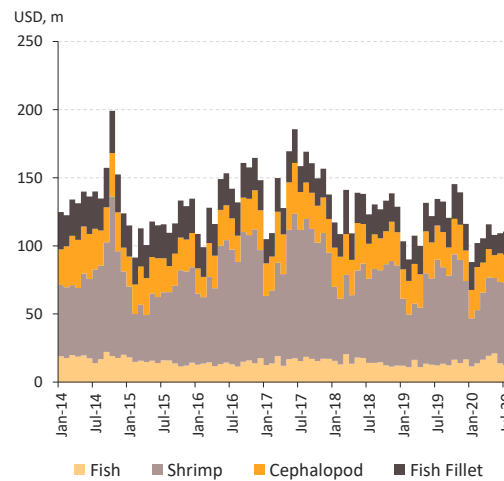
Thai Frozen Seafood Export Markets (2019)



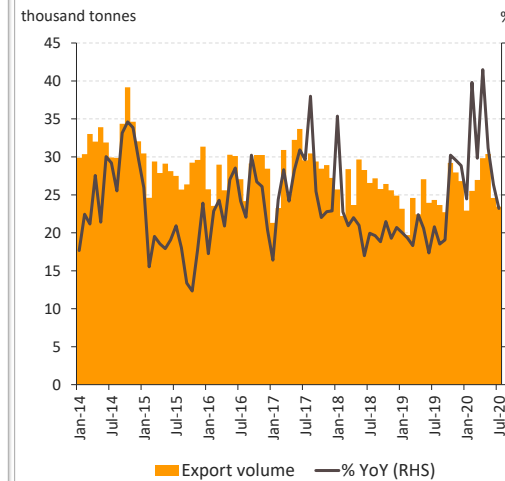
Thai Export (value)



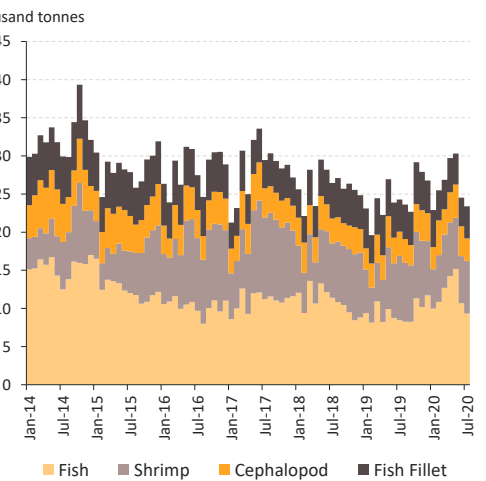
Export value by product



Thai Export (volume)



Export volume by product



Thai Seafood Production

(unit: thousand tonnes)

Year	Seafood Production	% YoY	Fish	% YoY	Shrimp	% YoY	Squid	% YoY
2017	253.0	7.7	105.5	8.8	110.6	10.5	36.9	-2.7
2018	228.2	-9.8	92.7	-12.1	107.7	-2.6	27.7	-24.9
2019	234.8	2.9	102.5	10.6	107.6	-0.2	24.7	-11.0
7M19	124.6	-2.8	55.6	3.7	54.8	-3.5	14.3	-20.3
7M20	132.5	6.3	67.3	21.1	54.1	-1.3	11.1	-21.9

Source: OIE

Export Prices

F.O.B Frozen Shrimp (USD/tonne)

	2017	2018	2019	2020
Jan	8,487	8,759	8,604	6,836
Feb	8,670	9,156	8,434	6,359
Mar	8,786	9,501	8,181	7,077
Apr	8,584	9,323	7,948	8,163
May	8,719	8,980	8,207	8,236
Jun	8,792	8,700	8,843	9,651
Jul	9,006	8,706	9,202	8,737
Aug	9,213	8,694	9,163	
Sep	9,012	8,681	8,911	
Oct	8,797	8,951	8,862	
Nov	9,315	8,931	8,720	
Dec	9,042	8,628	8,080	
Avg	8,869	8,918	8,596	7,866

Source: MOC

Farm Gate Prices Of Vannamei

Vannamei Shrimp 70 pieces/kg (THB/kg)

	2017	2018	2019	2020
Jan	202	177	164	146
Feb	215	184	168	142
Mar	218	183	151	136
Apr	188	145	146	127
May	169	125	139	137
Jun	173	140	142	147
Jul	175	158	145	145
Aug	178	154	141	
Sep	174	138	124	
Oct	170	131	125	
Nov	181	135	138	
Dec	178	145	148	
Avg	185	151	144	140

Source: OAE

Export Volume by product and country (USD, mn)

Year	Shrimp	Cephalopod	Fish	Fish Fillet	Total	% YoY
2014	69.7	63.1	184.9	72.8	391.1	3.7
2015	69.9	55.4	151.1	64.7	339.3	-13.2
2016	107.6	46.6	123.9	61.4	333.5	-1.7
2017	111.4	46.1	132.2	49.6	340.5	2.1
2018	86.4	41.7	130.6	54.4	314.4	-7.7
2019	84.2	40.6	113.6	56.3	295.5	-6.0
7M19	44.5	23.5	63.8	32.7	165.2	-10.5
7M20	45.1	25.9	83.0	29.2	183.7	11.2

Export Value by product and country (thousand tonnes)

Year	Shrimp	Cephalopod	Fish	Fish Fillet	Total	% YoY
2014	799.3	354.2	221.7	320.6	1,699.9	0.0
2015	627.4	294.2	176.4	293.4	1,388.5	-18.3
2016	923.6	286.1	166.4	283.1	1,648.7	18.7
2017	991.1	346.1	192.3	249.3	1,786.7	8.4
2018	768.1	331.0	176.6	258.1	1,542.5	-13.7
2019	727.5	302.7	161.5	250.7	1,447.9	-6.1
7M19	380.3	182.1	88.6	137.6	792.8	-10.1
7M20	356.5	153.6	108.4	120.7	742.6	-6.3

Source: MOC

	JAPAN	MALAYSIA	CHINA	U.S.A.	CAMBODIA	OTHERS
2015	72.2	55.6	22.9	42.5	0.5	145.7
2016	75.7	38.7	16.4	54.0	2.8	145.9
2017	68.9	51.0	15.5	45.6	4.5	155.1
2018	64.8	51.2	18.0	28.5	14.6	137.4
2019	58.2	43.1	40.2	25.7	16.5	111.8
7M19	33.0	25.3	16.8	14.0	8.6	67.6
7M20	28.3	30.5	38.2	13.4	12.1	61.2

	JAPAN	U.S.A.	CHINA	ITALY	S. KOREA	OTHERS
2015	423.5	337.6	64.8	93.0	84.2	385.3
2016	441.2	495.6	65.7	103.1	73.4	469.7
2017	489.2	450.1	83.9	98.8	97.6	567.3
2018	474.2	285.5	120.4	94.6	98.8	468.9
2019	420.2	258.7	219.6	96.7	78.2	374.6
7M19	231.8	134.8	94.9	65.9	52.4	213.1
7M20	192.2	131.5	141.1	34.0	51.8	192.0