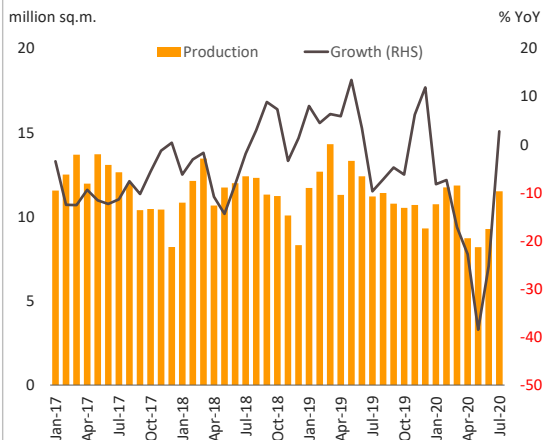


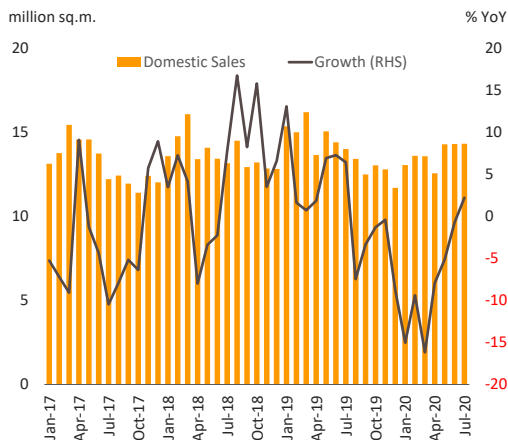
Ceramic Tiles Production & Domestic Sales

Production

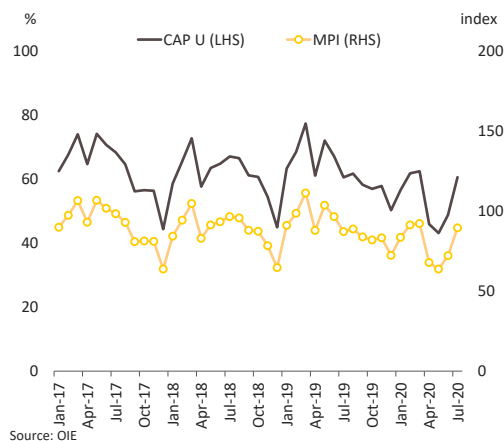


Source: OIE

Domestic Sales



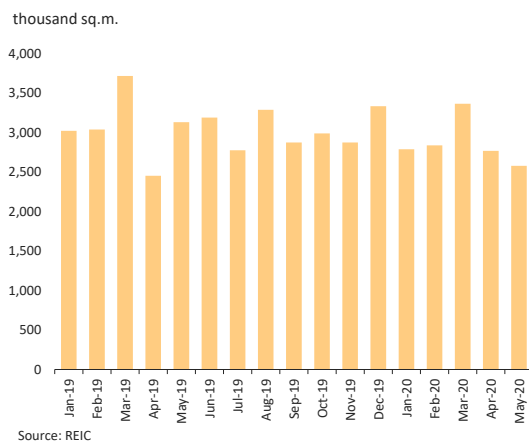
Capacity Utilization & MPI



Source: OIE

Construction Area Permitted

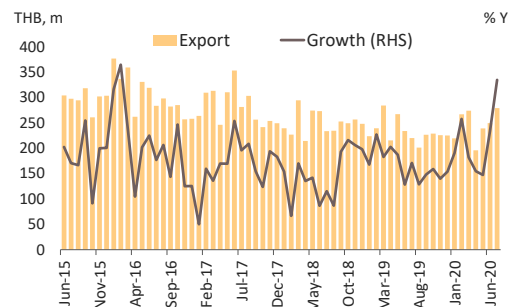
Residential



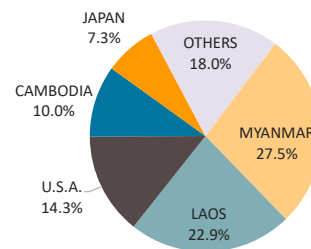
Source: REIC

Thai Ceramic Tiles Exports & Imports

Exports

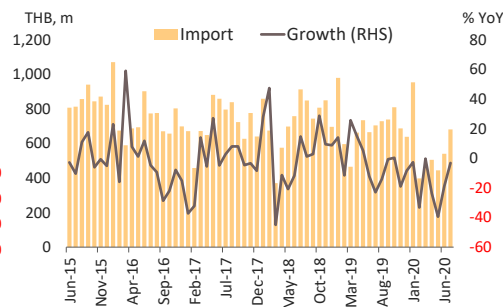


Export Market Shares in 7M20 by Value

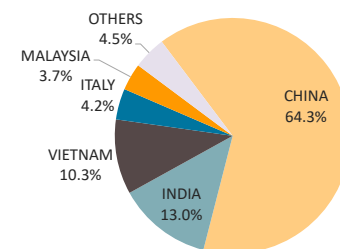


Source: MOC

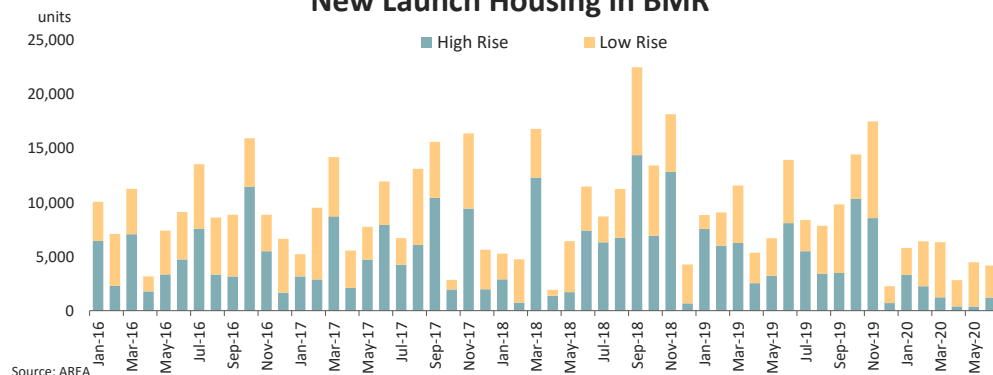
Imports



Import Market Shares in 7M20 by Value



New Launch Housing in BMR



Source: AREA

Ceramic Tiles (กระเบื้องเซรามิก)

Ceramic Tiles Production & Domestic Sales (million sq.m)

<u>Production</u>				<u>Domestic Sales</u>			
	2018	2019	2020		2018	2019	2020
Jan	10.84	11.71	10.75	Jan	13.58	15.36	13.05
Feb	12.13	12.68	11.75	Feb	14.76	15.00	13.60
Mar	13.46	14.31	11.86	Mar	16.08	16.19	13.57
Apr	10.67	11.30	8.73	Apr	13.40	13.65	12.57
May	11.74	13.32	8.20	May	14.08	15.06	14.29
Jun	12.00	12.41	9.28	Jun	13.43	14.40	14.30
Jul	12.41	11.21	11.51	Jul	13.16	14.00	14.32
Aug	12.31	11.42		Aug	14.50	13.42	
Sep	11.32	10.78		Sep	12.93	12.50	
Oct	11.23	10.53		Oct	13.20	13.03	
Nov	10.08	10.71		Nov	12.85	12.79	
Dec	8.31	9.30		Dec	12.82	11.70	
Total	136.49	139.67	72.07	Total	164.79	167.11	95.69

Source: OIE

Ceramic Tiles Capacity Utilization & MPI

<u>MPI (index)</u>				<u>Capacity Utilization (%)</u>			
	2018	2019	2020		2018	2019	2020
Jan	84.38	91.16	83.67	Jan	58.62	63.33	56.60
Feb	94.40	98.67	91.42	Feb	65.58	68.55	61.84
Mar	104.76	111.42	92.31	Mar	72.78	77.40	62.45
Apr	83.04	87.94	67.91	Apr	57.69	61.09	45.94
May	91.39	103.70	63.79	May	63.49	72.04	43.15
Jun	93.38	96.58	72.20	Jun	64.87	67.09	48.84
Jul	96.57	87.22	89.63	Jul	67.09	60.60	60.63
Aug	95.80	88.86		Aug	66.56	61.73	
Sep	88.07	83.90		Sep	61.19	58.28	
Oct	87.41	81.98		Oct	60.73	56.95	
Nov	78.43	83.33		Nov	54.49	57.89	
Dec	64.71	72.42		Dec	44.96	50.31	
Avg	88.53	90.60	80.13	Avg	61.50	62.94	54.21

Source: OIE

Construction Area Permitted

<u>Residential (sq.m.)</u>		
	2019	2020
Jan	465,669	190,702
Feb	310,818	227,828
Mar	710,339	238,653
Apr	251,683	189,290
May	408,680	181,389
Jun	739,367	
Jul	414,478	
Aug	357,632	
Sep	470,268	
Oct	306,537	
Nov	295,316	
Dec	588,671	
Total	5,319,459	1,027,862

Source: REIC

Ceramic Tiles Export & Import Values (THB, m)

<u>Exports</u>					<u>Import</u>				
	2018	2019	2020	%YoY		2018	2019	2020	%YoY
Jan	239.10	223.62	219.26	-1.95	Jan	858.89	979.78	953.63	-2.67
Feb	226.81	239.06	266.55	11.50	Feb	674.53	596.59	398.05	-33.28
Mar	294.17	284.01	273.73	-3.62	Mar	369.86	464.91	463.48	-0.31
Apr	214.27	215.36	195.76	-9.10	Apr	575.03	662.60	505.53	-23.70
May	274.11	266.98	238.82	-10.55	May	698.20	734.47	444.57	-39.47
Jun	272.84	233.70	249.23	6.65	Jun	757.88	665.09	540.63	-18.71
Jul	233.44	219.85	278.95	26.88	Jul	913.27	704.20	681.42	-3.23
Aug	234.34	201.02			Aug	848.85	728.95		
Sep	252.54	226.29			Sep	743.91	739.05		
Oct	249.13	228.59			Oct	807.31	809.63		
Nov	256.51	225.67			Nov	849.50	687.37		
Dec	248.08	225.09			Dec	696.19	638.45		
Total	2,995.35	2,789.25	1,722.31	2.36	Total	8,793.44	8,411.10	3,987.31	-17.06

Source: MOC

New Launch Housing in BMR (units)

<u>Low Rise</u>					<u>High Rise</u>				
	2017	2018	2019	2020		2017	2018	2019	2020
Jan	2,057	2,371	1,284	2,497	Jan	3,162	2,901	7,560	3,308
Feb	6,625	4,010	3,088	4,159	Feb	2,892	742	5,995	2,261
Mar	5,469	4,499	5,322	5,103	Mar	8,719	12,306	6,249	1,229
Apr	3,451	547	2,830	2,418	Apr	2,116	1,377	2,535	401
May	3,031	4,715	3,471	4,086	May	4,710	1,718	3,220	385
Jun	4,013	4,076	5,852	2,973	Jun	7,935	7,403	8,091	1,208
Jul	2,473	2,381	2,879		Jul	4,240	6,324	5,495	
Aug	7,055	4,511	4,448		Aug	6,063	6,735	3,410	
Sep	5,177	8,115	6,332		Sep	10,426	14,385	3,491	
Oct	887	6,508	4,116		Oct	1,954	6,920	10,335	
Nov	6,954	5,336	8,944		Nov	9,433	12,831	8,559	
Dec	3,659	3,591	1,565		Dec	1,976	675	697	
Total	50,851	50,660	50,131	21,236	Total	63,626	74,317	65,637	8,792

Source: AREA