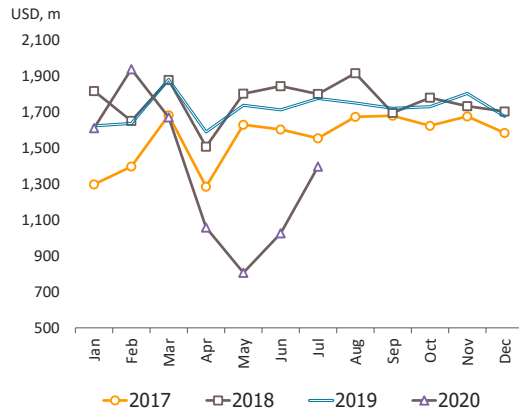


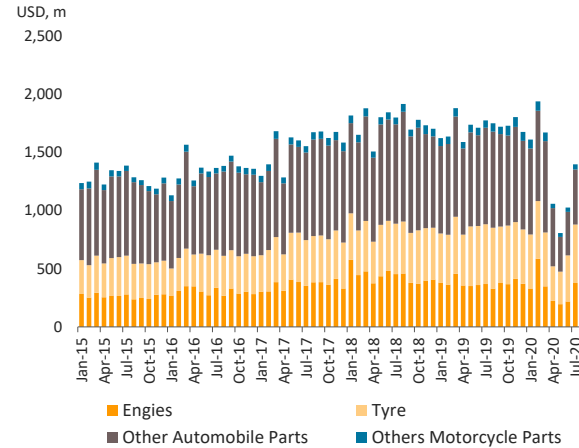
Export

Exports Value

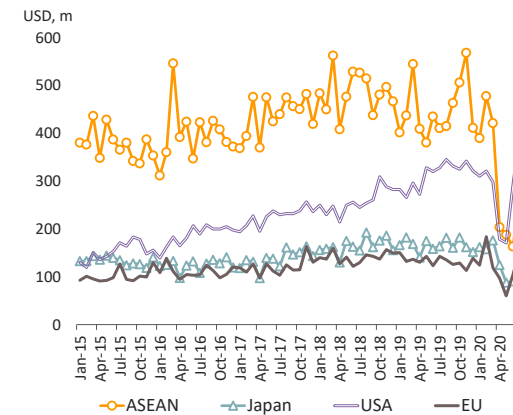


Source: MOC

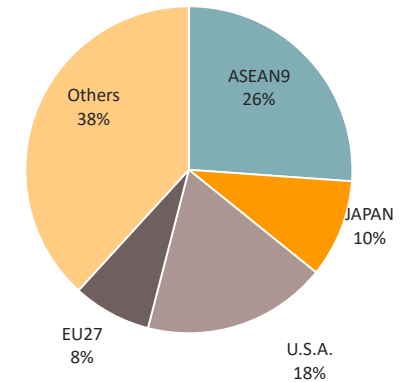
Export Value by Type



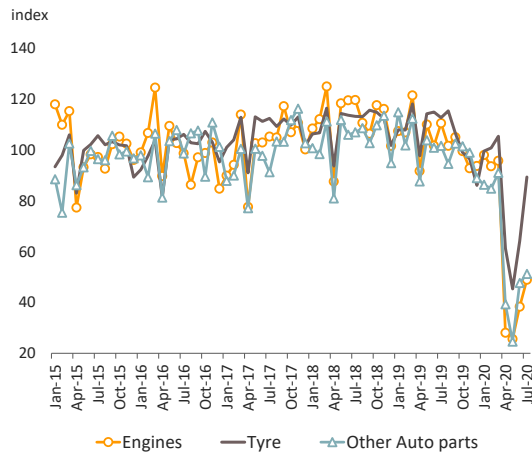
Exports Value by Region



Export Marker (2019)

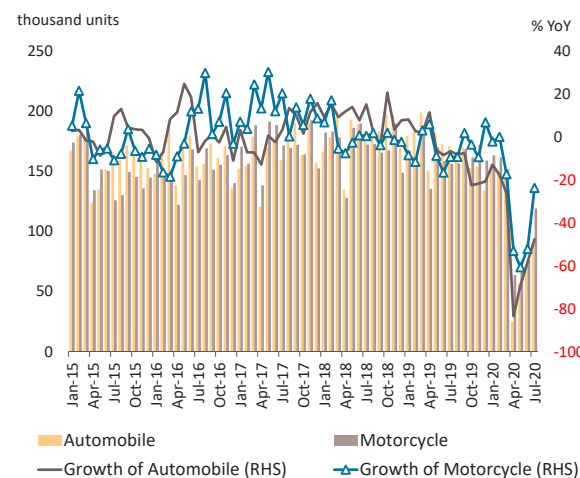


Manufacturing Production Index



Note: MPI as of the base year (2016=100)
Source: OIE, CEIC

Vehicle Production (OEM Market)



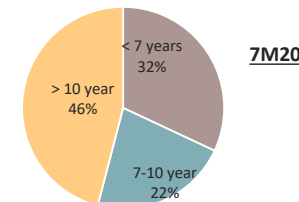
Source: FTI

Accumulative Registered Vehicles (REM Market)

unit: million units

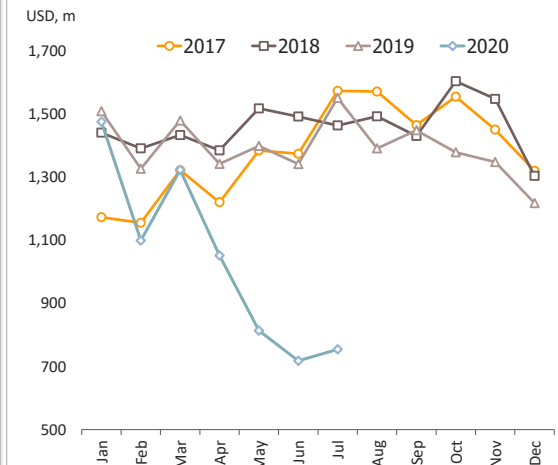
	Automobile	Motorcycle
2017	16.97	20.70
2018	17.81	21.08
2019	18.62	21.40
7M20	18.95	21.44

Age of Accumulated Registered Automobiles



Source: DLT

Imports Value



Source: MOC

Manufacturing Production Index: MPI

MPI of Engines

	2017	2018	2019	2020
Jan	89.9	108.3	107.3	98.0
Feb	94.1	112.1	106.8	93.5
Mar	113.9	124.9	121.4	95.7
Apr	77.5	87.5	91.7	28.0
May	102.6	118.3	110.0	25.6
Jun	102.9	119.5	101.6	38.3
Jul	105.2	119.6	110.4	48.9
Aug	104.9	110.6	101.6	
Sep	117.1	106.3	105.0	
Oct	106.9	117.6	99.5	
Nov	110.5	116.1	92.7	
Dec	100.2	101.5	93.7	
Avg	102.1	111.9	103.5	61.2

MPI of Tyre

	2017	2018	2019	2020
Jan	101.0	106.2	107.9	99.5
Feb	103.9	106.7	107.8	100.8
Mar	112.8	116.4	118.0	105.3
Apr	90.9	93.6	97.6	61.3
May	113.0	114.3	114.2	45.3
Jun	111.2	113.6	114.9	64.1
Jul	112.4	113.1	112.7	89.3
Aug	109.2	113.0	115.3	
Sep	112.1	115.6	106.4	
Oct	109.7	114.7	99.0	
Nov	112.9	112.4	96.4	
Dec	101.5	101.7	86.0	
Avg	107.6	110.1	106.4	80.8

MPI of Others Auto Parts

	2017	2018	2019	2020
Jan	87.8	100.7	114.8	86.3
Feb	89.9	98.4	101.7	84.7
Mar	100.4	111.2	112.3	91.0
Apr	77.1	80.9	87.6	39.2
May	100.4	111.8	103.8	24.6
Jun	97.7	105.9	100.8	47.6
Jul	91.2	106.9	101.6	51.2
Aug	103.3	108.5	94.5	
Sep	103.2	102.7	102.5	
Oct	111.7	109.7	101.4	
Nov	116.2	113.4	98.9	
Dec	102.6	94.8	88.9	
Avg	98.5	103.7	100.7	60.7

Note: MPI as of the base year (2016=100)
Source: OIE, CEIC

Vehicle Production: OEM Market (units)

Automobile Production

	2018	2019	2020	% YoY
Jan	166,196	179,595	156,266	-12.99
Feb	178,237	183,071	150,604	-17.73
Mar	195,257	198,821	146,812	-26.16
Apr	134,779	150,242	24,711	-83.55
May	193,130	181,338	56,035	-69.10
Jun	188,970	172,878	71,704	-58.52
Jul	183,119	170,847	89,336	-47.71
Aug	181,237	166,361		
Sep	183,191	169,474		
Oct	197,203	152,787		
Nov	197,020	154,088		
Dec	169,355	134,208		
Total	2,167,694	2,013,710	695,468	-43.77

Source: FTI

Motocycle Production

	2018	2019	2020	% YoY
Jan	182,221	166,699	163,163	-2.12
Feb	182,910	161,702	161,644	-0.04
Mar	178,047	183,424	151,703	-17.29
Apr	127,830	135,386	63,517	-53.08
May	186,157	169,821	66,669	-60.74
Jun	189,832	158,382	75,819	-52.13
Jul	172,157	156,055	119,008	-23.74
Aug	172,576	156,488		
Sep	165,551	168,567		
Oct	167,314	161,318		
Nov	189,690	171,799		
Dec	148,791	158,839		
Total	2,063,076	1,948,480	801,523	-29.16

Export Value by Type (USD, m)

Total					Engines					Tyre				
	2018	2019	2020	%YoY		2018	2019	2020	%YoY		2018	2019	2020	%YoY
Jan	1,815.6	1,621.8	1,609.3	-0.8	Jan	575.6	380.3	329.5	-13.4	Jan	400.3	422.5	463.9	9.8
Feb	1,649.4	1,635.5	1,937.0	18.4	Feb	445.3	363.4	584.3	60.8	Feb	382.9	428.2	496.9	16.0
Mar	1,877.0	1,879.4	1,669.7	-11.2	Mar	476.8	456.1	348.1	-23.7	Mar	433.6	489.9	462.6	-5.6
Apr	1,506.5	1,588.1	1,057.1	-33.4	Apr	374.4	356.0	223.0	-37.4	Apr	357.1	437.1	297.3	-32.0
May	1,800.6	1,736.1	806.1	-53.6	May	434.7	351.2	194.4	-44.6	May	442.2	511.4	279.9	-45.3
Jun	1,842.5	1,710.7	1,025.4	-40.1	Jun	481.1	359.7	218.9	-39.1	Jun	430.8	507.1	395.1	-22.1
Jul	1,799.0	1,774.3	1,395.8	-21.3	Jul	453.0	367.8	376.7	2.4	Jul	433.8	513.2	502.5	-2.1
Aug	1,914.3	1,749.1			Aug	459.1	328.6			Aug	445.7	523.9		
Sep	1,694.0	1,719.3			Sep	377.9	376.8			Sep	429.1	485.1		
Oct	1,778.1	1,728.0			Oct	372.3	367.1			Oct	457.8	503.4		
Nov	1,731.5	1,802.1			Nov	398.1	414.3			Nov	450.5	485.8		
Dec	1,701.9	1,674.7			Dec	406.3	370.6			Dec	446.2	466.6		
Total	21,110.4	20,619.1	9,500.4	-20.5	Total	5,254.6	4,491.9	2,274.8	-13.7	Total	5,110.0	5,774.3	2,898.2	-12.4

Other Automobile parts

	2018	2019	2020	%YoY
Jan	774.0	750.9	739.3	-1.5
Feb	757.6	778.9	775.1	-0.5
Mar	898.3	861.4	784.8	-8.9
Apr	722.3	739.0	500.0	-32.3
May	862.5	808.6	298.0	-63.1
Jun	869.6	779.4	373.4	-52.1
Jul	853.1	829.1	472.6	-43.0
Aug	942.8	824.4		
Sep	829.0	793.7		
Oct	880.4	772.9		
Nov	807.4	818.3		
Dec	783.4	761.0		
Total	9,980.3	9,517.6	3,943.3	-28.9

Other Motorcycles parts

	2018	2019	2020	%YoY
Jan	65.6	68.0	76.6	12.7
Feb	63.6	64.9	80.7	24.4
Mar	68.3	72.1	74.2	2.8
Apr	52.7	56.1	36.9	-34.2
May	61.3	64.9	33.8	-48.0
Jun	61.0	64.5	38.0	-41.2
Jul	59.1	64.1	44.0	-31.4
Aug	66.7	72.2		
Sep	58.0	63.6		
Oct	67.7	84.6		
Nov	75.5	83.7		
Dec	65.9	76.5		
Total	765.5	835.2	384.1	-15.5

Source: MOC

Export Value by Region (USD, m)

ASEAN

	2018	2019	2020
Jan	483.8	402.0	390.2
Feb	450.2	437.5	477.9
Mar	562.7	545.0	421.4
Apr	408.5	409.5	204.0
May	476.6	380.8	187.9
Jun	529.1	435.4	163.3
Jul	527.1	411.0	271.7
Aug	514.9	415.3	
Sep	438.2	463.7	
Oct	481.3	506.4	
Nov	497.0	568.5	
Dec	466.9	411.6	
Total	5,836.3	5,386.6	2,116.5

Japan

	2018	2019	2020
Jan	156.1	166.5	162.3
Feb	158.7	182.3	157.8
Mar	162.0	168.8	176.3
Apr	130.1	140.5	124.8
May	175.2	175.0	87.9
Jun	163.2	158.7	90.7
Jul	155.1	163.9	103.7
Aug	192.5	181.7	
Sep	162.1	160.9	
Oct	175.9	182.3	
Nov	186.3	162.2	
Dec	155.8	152.0	
Total	1,973.0	1,994.8	903.6

USA

	2018	2019	2020
Jan	249.6	282.5	310.4
Feb	229.9	265.8	321.1
Mar	247.7	295.9	297.9
Apr	214.6	272.7	178.7
May	249.6	328.0	170.8
Jun	256.0	320.3	292.1
Jul	245.1	328.1	398.8
Aug	253.9	345.0	
Sep	261.0	331.6	
Oct	309.0	324.9	
Nov	288.6	341.8	
Dec	282.4	321.7	
Total	3,087.5	3,758.2	1,969.8

EU

	2018	2019	2020
Jan	139.9	150.7	124.3
Feb	136.9	132.2	183.8
Mar	160.1	136.7	118.5
Apr	127.0	130.3	97.3
May	141.2	142.7	60.1
Jun	121.8	123.2	104.5
Jul	129.9	142.7	156.8
Aug	146.2	135.4	
Sep	142.7	125.9	
Oct	136.8	128.8	
Nov	156.7	113.0	
Dec	149.5	138.8	
Total	1,688.9	1,600.4	845.4

Source: MOC

Import Value (USD, m)

	2018	2019	2020	% YoY
Jan	1,441.3	1,509.4	1,475.9	-2.22
Feb	1,391.4	1,327.1	1,099.5	-20.71
Mar	1,433.8	1,479.8	1,323.5	-10.56
Apr	1,385.3	1,342.4	1,051.9	-21.64
May	1,518.2	1,399.2	813.8	-41.84
Jun	1,492.3	1,342.0	718.1	-46.49
Jul	1,464.2	1,551.3	754.6	-51.36
Aug	1,493.1	1,391.6		
Sep	1,430.9	1,449.1		
Oct	1,604.3	1,379.2		
Nov	1,548.4	1,348.4		
Dec	1,304.3	1,218.3		
Total	17,507.5	16,737.8	7,237.4	-27.27

Source: MOC

Import Market Share (%)

	ASEAN9	JAPAN	U.S.A.	EU27	CHINA	OTHERS
2012	11.17	56.25	3.49	8.15	9.10	11.84
2013	11.53	53.41	4.37	9.45	10.43	10.81
2014	12.89	45.54	5.98	10.93	12.61	12.05
2015	12.64	39.21	5.28	10.91	20.27	11.68
2016	12.65	38.12	5.71	11.55	21.03	10.93
2017	12.59	34.93	5.96	14.58	21.04	10.90
2018	13.13	35.40	5.83	13.73	18.95	12.95
2019	13.12	35.05	7.56	13.23	17.42	13.62
7M20	12.53	32.11	10.41	12.08	19.33	13.53

Export Market Share (%)

	ASEAN9	JAPAN	U.S.A.	EU27	Others
2012	33.36	10.77	9.99	8.16	37.73
2013	33.51	9.83	9.43	7.63	39.61
2014	31.92	10.55	9.42	7.68	40.43
2015	29.36	10.40	11.88	7.88	40.47
2016	29.40	9.20	13.77	8.16	39.46
2017	28.04	8.83	14.53	7.72	40.87
2018	27.65	9.35	14.63	8.00	40.38
2019	26.12	9.67	18.23	7.76	38.21
7M20	22.28	9.51	20.73	8.90	38.58

Source: MOC